## Professional Liability (Malpractice) Quote Form



| Legal Name   |             |  |                           |                         |  |  |
|--|-------------|--|---------------------------|-------------------------|--|--|
|  | First       | Middle   | Last                      | Suffix                  |  |  |
| Preferred Name   |             |  | G                         | raduation               |  |  |
| Email  |             |  | <del></del>               | Mo/Year                 |  |  |
| Phone Number   |             |  | <del></del>               |                         |  |  |
| Preferred Method   | <br>☐ Email | <br>Gende  | r $\square$ M $\square$ F |                         |  |  |
| of Contact   | ☐ Phone     |  |                           |                         |  |  |
| Select all that  | ☐ Text      | <b>C</b>   |                           |                         |  |  |
| apply  | L Text      | Specialty  | /                         |                         |  |  |
|  |             |  |                           |                         |  |  |
| Professional Liability (Malpractice) Coverage for your work with patients            |             |  |                           |                         |  |  |
| Effective Date   |             |  |                           | ☐ Claims-Made           |  |  |
| Practice Name  |             |  |                           | Coverage                |  |  |
| Practice Zip Code  |             |  | l                         | Form Not Sure           |  |  |
| Do you work an average of 30hrs/wk? ☐ Y ☐ N Are you a practice owner? ☐ Y ☐ N        |             |  |                           |                         |  |  |
| Do you currently have coverage? $\square Y \square N$                                |             |  |                           |                         |  |  |
| If yes, who is your current carrier?   |             |  |                           |                         |  |  |
| Which coverage type do you currently have? ☐ Claims-Made ☐ Occurrence ☐ Not Sure     |             |  |                           |                         |  |  |
| Have you ever had a malpractice claim and/or state board sanction? ☐ Y ☐ N           |             |  |                           |                         |  |  |
| In the last 12 months, have you completed a risk management course? $\Box Y \Box N$  |             |  |                           |                         |  |  |
| The following selections will impact our recommendation for which company best suits |             |  |                           |                         |  |  |
| you. Please only select the items that you <i>know</i> will apply to your practice.  |             |  |                           |                         |  |  |
| Select all procedures you will be performing:  |             |  |                           |                         |  |  |
| ☐ Placement of Implants  |             | $\square$ Extraction of Full Bony Impaction              |                           | ☐ Therapeutic Botox     |  |  |
| ☐ Extraction of Partial Impaction  |             | ☐ Endo Multi-Rooted                                      | -                         | ☐ Cosmetic Botox        |  |  |
| ☐ Extraction of Soft Tissue Impaction  |             | ☐ Orthodontics   |                           | ☐ Dermo Fillers         |  |  |
| Extraction of Soft Tissue impaction  |             |  |                           | □ Defino Finers         |  |  |
| Select all the types of anesthesia you will be administering:                        |             |  |                           |                         |  |  |
| ☐ Local  |             | ☐ Multi-Dose Oral Sedation ( <i>incremental dosing</i> ) |                           |                         |  |  |
| ☐ Nitrous  |             | □ IV/IM – Moderate Sedation                              |                           |                         |  |  |
| ☐ Oral – Minimal Sedation  |             | ☐ General Anesthesia – Deep Sedation                     |                           |                         |  |  |
| Select all association memberships:  |             |  |                           |                         |  |  |
| ☐ State Dental Association   |             | ☐ AGD Master   |                           |                         |  |  |
| □ ADA  |             | ☐ AGD Fellow   |                           |                         |  |  |
| □ AGD  |             | ☐ Specialty Association                                  |                           |                         |  |  |
|  |             |  |                           |                         |  |  |
| I'm also interested  | in:         |  |                           |                         |  |  |
| ☐ Disability Insurance   |             | ☐ Life Insurance   |                           | ☐ Health Insurance      |  |  |
| ☐ Home/Renters & Auto Insurance  |             | ☐ Business Owner's In:                                   | surance [                 | ☐ Worker's Compensation |  |  |